

## SUBSTITUTE TRUSTEE'S NOTICE OF SALE

WHEREAS, on August 15, 2008, **Pleasant Hill Holdings, LLC**, a Florida limited liability company, executed a Real Estate Deed of Trust (the "Deed of Trust") to J. Patrick Caldwell, as Trustee, for the use and benefit of **BancorpSouth Bank**, as Beneficiary and Lender named therein, a Mississippi banking corporation, which Deed of Trust is recorded in **Book 2,938**, at **Page 746** thereof, in the office of the Chancery Clerk of DeSoto County, at Hernando, Mississippi, and covers and describes certain real property in DeSoto County, Mississippi; and

WHEREAS, said Deed of Trust authorized the appointment and substitution of another trustee in the place of the Trustee named in said Deed of Trust and BancorpSouth Bank, pursuant to said Deed of Trust, duly and legally appointed and substituted William A. Brown as Substitute Trustee in the place and stead of said original Trustee, J. Patrick Caldwell, by written Substitution of Trustee dated July 25, 2011, recorded in Book 3,326, at Page 471, in the records of substitution of trustees in the office of the Chancery Clerk of DeSoto County, at Hernando, Mississippi, and thereafter duly and legally appointed and substituted Harry E. Neblett, Jr. and Matthew F. Jones as Substitute Trustees in the place and stead of said original Trustee, J. Patrick Caldwell, and in the place and stead of the previously appointed Substitute Trustee, William A. Brown, by written Appointment of Substitute Trustees dated May 24, 2012, filed for record on June 1, 2012, and duly recorded in Book 3,447, at Page 723, in the records of substitution of trustees in the office of the Chancery Clerk of DeSoto County, at Hernando, Mississippi, all as authorized and in strict accordance with the terms of the Deed of Trust; and

WHEREAS, Pleasant Hill Holdings, LLC filed a petition for relief under Chapter 11 of the United States Bankruptcy Code, with said bankruptcy being Case No. 12-26639-EPK in the United States Bankruptcy Court for the Southern District of Florida, with said bankruptcy proceeding being consolidated for procedural purposes and joint administration with the Chapter 11 bankruptcy proceeding for Oak Creek Properties, LLC, being Case No. 12-26632-PGH in the United States Bankruptcy Court for the Southern District of Florida (the "Bankruptcy"); and

WHEREAS, pursuant to an Order Granting BancorpSouth Bank's Motion For Relief From the Automatic Stay With Regard to Pleasant Hill Holdings, LLC dated and ordered September 9, 2013, and filed and entered on September 10, 2013, in the Bankruptcy, said BancorpSouth Bank was granted relief from the automatic stay provisions of 11 U.S.C. § 362 and was permitted to proceed with the enforcement of the Deed of Trust and to pursue foreclosure with respect to the property described therein; and

WHEREAS, default having been made in the performance of the terms, conditions and stipulations as set out in the Deed of Trust, and the entire indebtedness secured thereby having been declared to be due and payable in accordance with the terms of said Deed of Trust, and the undersigned Substitute Trustees having been requested and directed by said BancorpSouth Bank, as the legal holder of said indebtedness, to execute the trust therein contained and to sell the property described in and covered by said Deed of Trust in accordance with the terms of said Deed of Trust aforesaid and the laws of the State of Mississippi, for the purpose of raising the sums due thereunder together with attorney's fees, trustee's fees, and expenses of sale, with this Substitute Trustee's Notice of Sale being posted at the County Courthouse for DeSoto County in Hernando, Mississippi, and with the dates for publication of this Substitute Trustee's Notice of Sale in the *DeSoto Times-Tribune*, a newspaper published in the City of Hernando in DeSoto County, Mississippi, having been set as the following, to-wit: the 19th day of September, 2013; the 26th day of September, 2013; the 3rd day of October, 2013; and the 10th day of October, 2013;

NOW, THEREFORE, I, Harry E. Neblett, Jr., Substitute Trustee in and for said Deed of Trust, will, on the **11th day of October, 2013**, during legal hours (being between the hours of 11:00 a.m. and 4:00 p.m.), before the main East front door of the County Courthouse for DeSoto County, in Hernando, Mississippi, offer for sale, at public auction and sell to the highest and best bidder for cash, the following described real property situated in the County of DeSoto, State of Mississippi, and more particularly described as follows, to-wit:

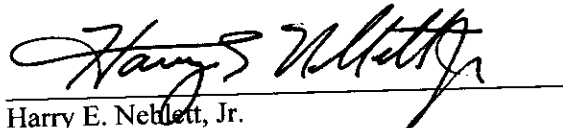
A 16.66, more or less, acre tract of land being located in the North Half of the Southwest Quarter of Section 25, Township 1 South, Range 7 West of the Chickasaw Meridian, City of Olive Branch, DeSoto County, Mississippi, and being more particularly described as follows:

Commencing at the southwest corner of Section 25, Township 1 South, Range 7 West of the Chickasaw Meridian; thence North 00 degrees 00 minutes 00 seconds West a distance of 1297.35 feet

distance of 77.74 feet to a metal fence rail (found); thence South 89 degrees 38 minutes 25 seconds West a distance of 1259.45 feet to the point of beginning, containing 16.66 acres, more or less, and being subject to all codes, covenants, easements, revisions, restrictions, regulations and rights of way of record.

The Substitute Trustee reserves the right to sell said property as a whole or in separate parcels or parts and to adjourn or postpone said sale to another date without further advertisement or notice, all in accordance with the terms of the Deed of Trust and the laws of the State of Mississippi. I will convey only such title as is vested in me as Substitute Trustee and such conveyance will be subject to any outstanding and unpaid taxes and assessments and any covenants, restrictions, easements, rights-of-way, and other matters of record.

Witness my signature in my capacity as Substitute Trustee this the 16th day of September, 2013.

  
Harry E. Neblett, Jr.  
Substitute Trustee

Wyatt, Tarrant & Combs, LLP  
1715 Aaron Brenner Drive, Suite 800  
Memphis, Tennessee 38120  
901-537-1000

**SUBSTITUTE TRUSTEE'S NOTICE OF SALE**

WHEREAS, on April 23, 2008, **Cedar Hill Properties, LLC**, a Florida limited liability company, executed a Real Estate Deed of Trust (the "Deed of Trust") to J. Patrick Caldwell, as Trustee, for the use and benefit of **BancorpSouth Bank**, as Beneficiary and Lender named therein, a Mississippi banking corporation, which Deed of Trust is recorded in **Book 2,891**, at **Page 662** thereof, in the office of the Chancery Clerk of DeSoto County, at Hernando, Mississippi, and covers and describes certain real property in DeSoto County, Mississippi; and

WHEREAS, said Deed of Trust authorized the appointment and substitution of another trustee in the place of the Trustee named in said Deed of Trust and BancorpSouth Bank, pursuant to said Deed of Trust, duly and legally appointed and substituted William A. Brown as Substitute Trustee in the place and stead of said original Trustee, J. Patrick Caldwell, by written Substitution of Trustee dated July 25, 2011, recorded in Book 3,326, at Page 473, in the records of substitution of trustees in the office of the Chancery Clerk of DeSoto County, at Hernando, Mississippi, and thereafter duly and legally appointed and substituted Harry E. Neblett, Jr. and Matthew F. Jones as Substitute Trustees in the place and stead of said original Trustee, J. Patrick Caldwell, and in the place and stead of the previously appointed Substitute Trustee, William A. Brown, by written Appointment of Substitute Trustees dated May 24, 2012, filed for record on June 1, 2012, and duly recorded in Book 3,447, at Page 724, in the records of substitution of trustees in the office of the Chancery Clerk of DeSoto County, at Hernando, Mississippi, all as authorized and in strict accordance with the terms of the Deed of Trust; and

WHEREAS, Cedar Hill Properties, LLC filed a petition for relief under Chapter 11 of the United States Bankruptcy Code, with said bankruptcy being Case No. 12-26637-PGH in the United States Bankruptcy Court for the Southern District of Florida, with said bankruptcy proceeding being consolidated for procedural purposes and joint administration with the Chapter 11 bankruptcy proceeding for Oak Creek Properties, LLC, being Case No. 12-26632-PGH in the United States Bankruptcy Court for the Southern District of Florida (the "Bankruptcy"); and

WHEREAS, pursuant to an Order Granting BancorpSouth Bank's Motion For Relief From the Automatic Stay With Regard to Cedar Hill Properties, LLC dated and ordered September 9, 2013, and filed and entered on September 10, 2013, in the Bankruptcy, said BancorpSouth Bank was granted relief from the automatic stay provisions of 11 U.S.C. § 362 and was permitted to proceed with the enforcement of the Deed of Trust and to pursue foreclosure with respect to the property described therein; and

WHEREAS, default having been made in the performance of the terms, conditions and stipulations as set out in the Deed of Trust, and the entire indebtedness secured thereby having been declared to be due and payable in accordance with the terms of said Deed of Trust, and the undersigned Substitute Trustees having been requested and directed by said BancorpSouth Bank, as the legal holder of said indebtedness, to execute the trust therein contained and to sell the property described in and covered by said Deed of Trust in accordance with the terms of said Deed of Trust aforesaid and the laws of the State of Mississippi, for the purpose of raising the sums due thereunder together with attorney's fees, trustee's fees, and expenses of sale, with this Substitute Trustee's Notice of Sale being posted at the County Courthouse for DeSoto County in Hernando, Mississippi, and with the dates for publication of this Substitute Trustee's Notice of Sale in the *DeSoto Times-Tribune*, a newspaper published in the City of Hernando in DeSoto County, Mississippi, having been set as the following, to-wit: the 19th day of September, 2013; the 26th day of September, 2013; the 3rd day of October, 2013; and the 10th day of October, 2013;

NOW, THEREFORE, I, Harry E. Neblett, Jr., Substitute Trustee in and for said Deed of Trust, will, on the **11th day of October, 2013**, during legal hours (being between the hours of 11:00 a.m. and 4:00 p.m.), before the main East front door of the County Courthouse for DeSoto County, in Hernando, Mississippi, offer for sale, at public auction and sell to the highest and best bidder for cash, the following described real property situated in the County of DeSoto, State of Mississippi, and more particularly described as follows, to-wit:

A 13.19, more or less, acre tract of land being situated in the Northwest Quarter of Section 35, Township 1 South, Range 7 West, DeSoto County, Mississippi, and being more particularly described as follows:

Beginning at a point on the south right of way of MS Highway 302 (Goodman Road), said point

North 82 degrees 32 minutes 00 seconds West a distance of 78.50 feet,  
North 58 degrees 10 minutes 00 seconds West a distance of 492.40 feet,

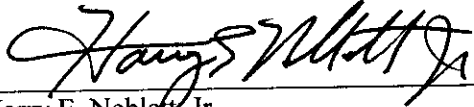
To a point in the center line of a small creek running northwardly; thence along said small creek for the following courses:

North 23 degrees 58 minutes 00 seconds West a distance of 41.60 feet,  
North 76 degrees 50 minutes 00 seconds East a distance of 70.80 feet,  
North 11 degrees 17 minutes 00 seconds East a distance of 69.00 feet,  
North 40 degrees 26 minutes 00 seconds East a distance of 40.70 feet,  
North 26 degrees 14 minutes 00 seconds West a distance of 59.50 feet,  
North 20 degrees 35 minutes 00 seconds East a distance of 27.50 feet,  
South 70 degrees 07 minutes 00 seconds East a distance of 70.20 feet,  
North 01 degrees 35 minutes 00 seconds East a distance of 59.10 feet,  
North 72 degrees 36 minutes 00 seconds West a distance of 40.20 feet,  
North 01 degrees 16 minutes 00 seconds West a distance of 22.90 feet,  
North 60 degrees 31 minutes 00 seconds East a distance of 71.70 feet,  
North 27 degrees 58 minutes 00 seconds West a distance of 106.40 feet;

Thence North 00 degrees 00 minutes 00 seconds West a distance of 83.90 feet to a point on the south right of way of MS Highway 302 (Goodman Road) passing an iron pin at 50.00 feet; thence North 73 degrees 45 minutes 00 seconds East along said right of way a distance of 103.10 feet to a point marked by a right of way marker; thence continuing along said right of way North 89 degrees 44 minutes 00 seconds East a distance of 589.11 feet (586.90 feet-C) to the point of beginning; containing 13.19 (13.15-C) acres, more or less.

The Substitute Trustee reserves the right to sell said property as a whole or in separate parcels or parts and to adjourn or postpone said sale to another date without further advertisement or notice, all in accordance with the terms of the Deed of Trust and the laws of the State of Mississippi. I will convey only such title as is vested in me as Substitute Trustee and such conveyance will be subject to any outstanding and unpaid taxes and assessments and any covenants, restrictions, easements, rights-of-way, and other matters of record.

Witness my signature in my capacity as Substitute Trustee this the 16th day of September, 2013.

  
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Harry E. Neblett, Jr.  
Substitute Trustee

Wyatt, Tarrant & Combs, LLP  
1715 Aaron Brenner Drive, Suite 800  
Memphis, Tennessee 38120  
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